



# NEVADA STATE BOARD OF ACCOUNTANCY

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## Nevada State Board of Accountancy Board Meeting

Schedule  
May 18, 2021  
10:45 AM

Location  
Gerety & Associates, CPAs Meeting Center  
6823 S. Eastern Ave, Suite 100  
Las Vegas NV 89119

Teleconference  
1-877-873-8018  
Access ID 2972156#

*On March 22, 2020, Governor Sisolak signed Declaration of Emergency Directive 006, which suspends the requirement that public bodies in Nevada provide a physical location for members of the public to attend and participate in meetings open to the public. In accordance with Declaration of Emergency Directive 006, the Nevada State Board of Accountancy ("Board") is providing other methods for the public to provide comment. Members of the public may submit written comments electronically before, during or after the meeting by email to [cpa@nvaccountancy.com](mailto:cpa@nvaccountancy.com). You may also mail written comments to 1325 Airmotive Way, Suite 220, Reno, Nevada 89502 or fax comments to (775) 786-0234. Members of the public may provide public comment telephonically during Board meetings. The Board has reserved the following number for the public's telephonic participation: (877) 873-8018 / Access ID 2972156#. Members of the public providing comments telephonically should dial the telephone number above approximately five (5) minutes before the meeting starts to provide their names to Board personnel. Those participating telephonically are asked to mute their telephones when not speaking. To resolve any issues related to dialing in to provide public comment, please call (775) 786-0231.*

- A. Call to Order, Roll Call and Establish a Quorum
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- \*1. Approval of March 17, 2021 Board Meeting Minutes *(For Possible Action)*
- \*2. Ratification of Applications for Certified Public Accountant – Non-Appearance *(For Possible Action)*:

Marelize Barber	Bennett Billings	Ryan Bowman	Adam Cardon
Patrick Carr	Yan Pui Chan	Gary Davis	Misty Deering
Diana Dwyer	Pradeep Gandhi	James Geary	Josephine Interiano
Zachary Johnson	Tirena Jones	Deborah Kinder	Erin Klein
David Lesser	Jeff Liang	Luna Lu	Ruby Mendoza
Thi Tuyet Nguyen	Catherine Peck	Tanner Peterson	Alissa Qassam-Ali
Austin Rottman	Brittany Stuck	Julio Trejo	Jeffrey Unalp
Landon Welch	Kimberly Williams	Yanmin Zhu-Howard	
- \*3. Approval of Change to License Status *(For Possible Action)*:

<u>Retired Status:</u>	John Awad	Beth Kohn Cole	Christopher Obmann
	Tiffany Smith		
- \*4. Review and Approval of Finances *(For Possible Action)*
  - A. Monthly Income & Expense in compliance with NRS 622.234
- \*5. Board Approval of CPA Exam Scores February – March 2021 *(For Possible Action)*
- \*6. Board Approval of Fictitious Name Use *(For Possible Action)*
  - A. 3W Premier Accounting
- \*7. No items scheduled under this agenda item.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- \*8. Grievance Report and Grievance Matters *(For Possible Action)*

Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.

  - A. Review of Grievance Report *(For Possible Action)*
  - B. Board Review and Determination on Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for Alexandria Yi *(For Possible Action)*

C. Board Determination and Approval of Hearing Officer Recommendations based on scheduled hearings held May 10, 2021 against the following licensees for failure to renew the 2021 license and provide the required 2020 continuing education: *(For Possible Action)*  
Michael Berkovitz                      Joseph Comish                      Phillip Moore Jr.  
Mukesh Pursnani                      Jonathan Wyndham                      Maria Zuniga  
Cheryl Lane/Global Tax Planning LLC

D. Board Determination & Approval of initiating action pursuant to NRS 628.570 and/or NRS 628.580 against Richard Grosvenor for utilizing the CPA designation in Nevada without a license *(For Possible Action)*

\*9. Report of Legal Counsel *(For Possible Action)*  
A. Legislative Update

\*10. Report of Executive Director *(For Possible Action)*:  
**Administrative Items:**  
A. Review of Monthly Board Statistics  
B. Nevada State Required Reporting Monitoring Update

**Miscellaneous Items:**  
C. Nevada Society of CPAs Peer Review Administering Entity Update  
D. Board Interpretation of Code of Conduct Client Records Update  
E. 2021 CPE Audit Program Board Direction  
F. NASBA Executive Director & Legal Counsel Conference Follow Up  
G. Board Information on UAA Education & Experience Language for discussion and possible regulation changes  
H. NASBA Regional Conference Agenda

\*11. Board presentation of the New Model for Licensure CPA Evolution  
A. Daniel Dustin, CPA, NASBA Vice President, State Board Relations  
**Appearance 1:30 PM**

\*12. Board Review & Approval of Application for CPA Certification *(For Possible Action)*  
A. Rebecca Hirst

\*13. Board ratification of extensions for CPA Exam Credit & Notice to Schedule *(For Possible Action)*

\*14. Board approval of amendment to the Personnel & Salary Benefits Policy *(For Possible Action)*

\*15. Board approval of staff vacation time payout based on Board policy *(For Possible Action)*

\*16. Board approval of language to amend NAC 628.020 and NAC 628.055 to reduce financial accounting course requirement from 9 to 6 semester hours *(For Possible Action)*

- \*17. Board approval of employment agreements for the following (*For Possible Action*):
  - A. Glenn Bougie, CPA – Board Investigator
  - B. Harry Parsons, CPA – Board Investigator
  - C. Patrick Thorne, CPA – Board Investigator
- \*18. Board consideration & approval of UNLV Vita Program toward the Experience Requirement (*For Possible Action*) **Appearance 2:30 PM**
- \*19. Election of Board Officers (*For Possible Action*)
- \*20. President's Report (*For Possible Action*)
- \*21. Next Board Meeting:                      July 21, 2021                      Reno NV
- C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.
- D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an \* or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at [www.notice.nv.gov](http://www.notice.nv.gov) and at [www.nvaccountancy.com](http://www.nvaccountancy.com)

To obtain supporting material for the agenda, please contact:  
 Viki Windfeldt, Executive Director  
 Telephone: (775) 786-0231 / Email: [cpa@nvaccountancy.com](mailto:cpa@nvaccountancy.com)